

# UNION PACIFIC RAILROAD COMPANY

345 PARK AVENUE



NEW YORK, N.Y. 10022

RECORDATION NO. 7914

Filed & Recorded

KENDOR P. JONES

ASSISTANT EASTERN GENERAL COUNSEL

No. 0-205A015

Date

JUL 23 1980

Fee \$

20.00

ICC Washington, D. C.

Hon. Agatha L. Mergenovich  
Secretary

Interstate Commerce Commission  
Washington, D. C. 20423

July 22, 1980

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 7419

Filed & Recorded

JUL 23 1980-9 40 AM

INTERSTATE COMMERCE COMMISSION

Equipment Trust Agreement, dated as of February 1, 1974, between Chemical Bank, as Trustee, and Union Pacific Railroad Company, as amended by a Letter Agreement, dated April 25, 1974, an Amendatory Agreement, dated as of October 30, 1974, and a Second Amendatory Agreement, dated as of August 1, 1979; Recordation Nos. 7419, 7419-A, 7419-B and 7914-A

Dear Mrs. Mergenovich:

Enclosed herewith are four executed notices and Statements of New Numbers changing the numbers of certain units of trust equipment relative to the above captioned Agreement between Chemical Bank, as Trustee, and Union Pacific Railroad Company.

After filing and recordation, at least two of the notices and Statements of New Numbers should be returned to the undersigned or given to the bearer of this letter.

Also enclosed is a check in the amount of \$10.00, payable to the order of the Interstate Commerce Commission, in payment of the fee associated with the filing and recordation of this document.

Very truly yours,

*Kendor P. Jones*

KPJ:b  
Encls.

*Counted*